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Intertek Consensus Earnings Estimates as at 15 November 2023

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
2023 FY Consensus						
High	3,416	565	16.5%	523	227.1	115.8
Low	3,308	536	16.2%	497	213.5	97.7
Consensus	**3,339**	**549**	**16.4%**	**509**	**219.9**	**109.6**
2024 FY Consensus						
High	3,580	617	17.2%	574	248.2	125.5
Low	3,431	560	16.3%	518	221.7	111.7
Consensus	**3,478**	**585**	**16.8%**	**547**	**236.5**	**117.7**

Earnings forecasts are produced by 19 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2023 and 2024 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2023 DPS will be split into two payments with the interim dividend payable in 2023 and the final dividend payable in 2024.

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